

DIY Upgrade Pre-Check



We know there are a lot of moving parts when performing your own OnBase upgrade. Planning is essential for proper outcomes and delivery - especially with more current versions. We strongly recommended the DIY Upgrade Pre-Check with our Upgrade Team, a professional evaluation of potential risks you'll be faced by implementing a new OnBase release.

4 hours, fixed fee engagement includes:

- Upgrade Readiness Utility and list of exceptions (scripts, e-forms, and other OnBase objects)
- List of depreciated products
- Delta report as deliverable
- Review of your upgrade project plan and checklist
- Server environment review

Why get the pre-check?

1

Cost and time savings

When you're aware of the challenges you'll face ahead of time, you'll save upfront time and money avoiding those fixes.

2

Expert advice

Better understand what you'll face with guidance from experienced professionals who perform upgrades daily.

3

Thorough review

You'll get an objective review of all facets of the upgrade process.

4

Pull us in if needed

If you need us to step in and help with the upgrade, no worries. We'll be able to work more quickly.