DataBank
ENERGY ADVISORS

Merit on the Results
From Paper Dependency to End-to-End Document Processing

Merit Energy Company

Merit Energy Company is a leading independent oil and gas operator managing U.S. assets, employing **800+** people and stewarding **$4.3B** in energy holdings.
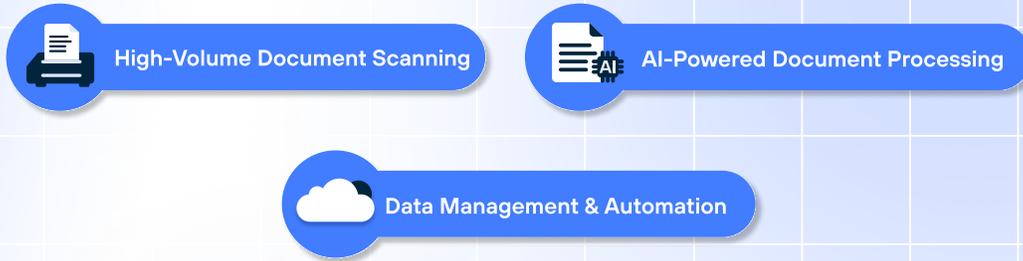
Overview

Merit Energy Company is an independent oil and gas operator. Critical land and production files were spread across legacy systems and off site storage, slowing due diligence, increasing compliance exposure, and driving physical overflow. DataBank digitized and indexed records, then applied AI powered processing to automate intake and retrieval.

Challenges

Information Inaccessibility – Land and production teams lacked immediate access to essential files

Storage Overflow – Physical files were rapidly accumulating, exceeding storage capacity

Delayed Due Diligence – Manual, disjointed scanning and indexing slowed critical processes

Compliance Risk – Document retention policies were not being consistently followed

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Solutions

High-Volume Document Scanning

AI-Powered Document Processing

Data Management & Automation

Implementation

1

Improved Accessibility

Digitized and intelligently indexed land and production records, enabling authorized teams to instantly access critical information and eliminating time-consuming manual searches across disconnected systems.

2

Enhanced Security & Compliance

Centralized, policy-aligned access simplifies retention and audit readiness while reducing duplication and compliance gaps. Files remained protected during an unexpected office flood, preventing major data loss.

3

Increased Operational Efficiency

Hands-free processing and a single source of truth accelerated due diligence, reduced reliance on off-site storage, and lowered operating costs.

Key Takeaways

Unified access, automated processing, governed storage, and built-in resilience speed decisions while lowering risk and cost.

Unified Access

Organization-wide file access for land and production teams, speeding decision-making

Faster Due Diligence

Faster due diligence through automated intake, indexing, and retrieval

Governed, Lower Risk

Lower operational risk and cost by reducing off-site storage and strengthening retention compliance

Crisis Averted

Crisis-resilient with zero data loss during an office flood

Nena McMahon

Cloud Services & Infrastructure Manager, Merit Energy Company

"DataBank is one of our favorite partners. They've supported us as we've evolved as an organization, and we've been through a lot together."

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Results

Accelerate lease management and well operations with instant access to trusted records

Enforce retention policies and be audit-ready with centralized, compliant access

Reduce off-site storage spend while protecting institutional knowledge from disasters
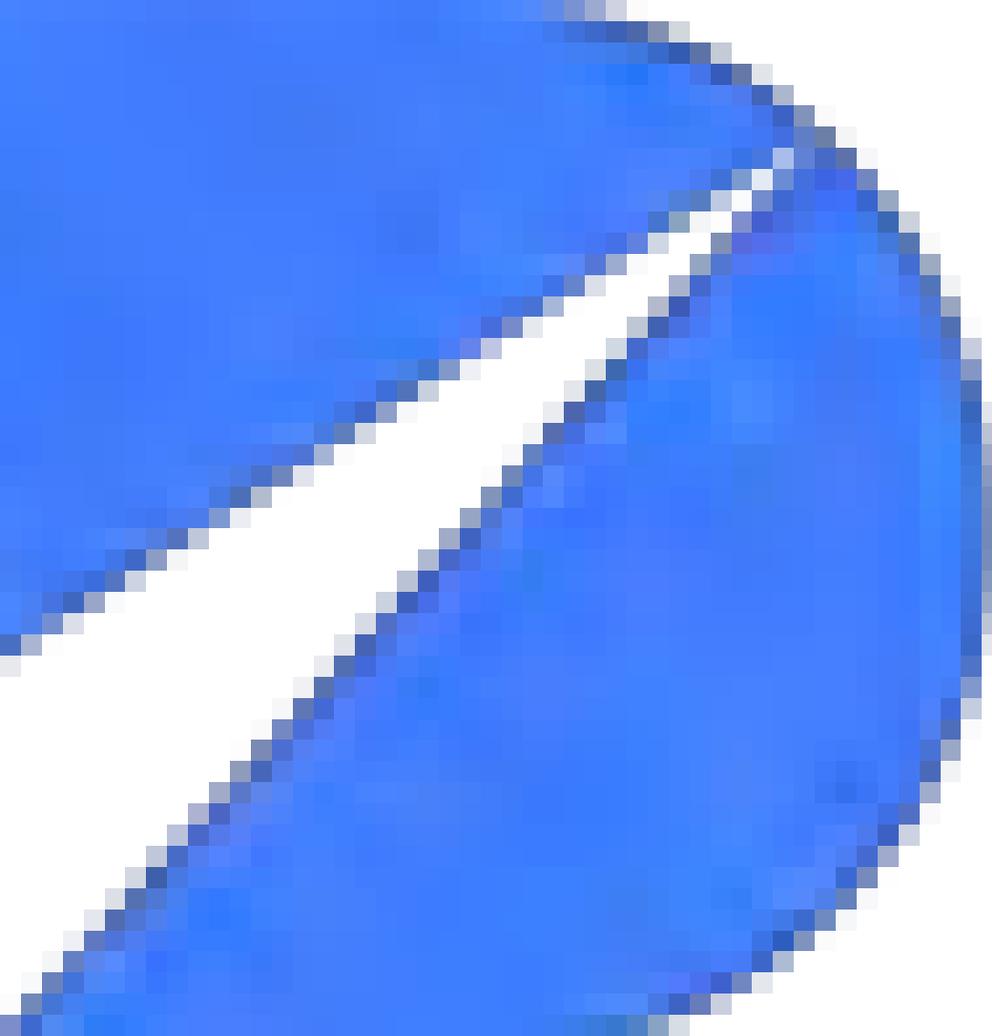
Scale a repository for active and divested assets without re-platforming

More About DataBank

DataBank is a trusted provider of data, document, and automation solutions for organizations with complex information environments. For more than 30 years, we have helped enterprises securely manage, process, and activate high value information at scale.

Today, DataBank offers a flexible portfolio of solutions and services designed to meet clients where they are, whether they are modernizing legacy repositories, automating document heavy processes, or building a stronger foundation for analytics and AI. We help organizations turn information into a strategic asset by improving accessibility, governance, and usability so teams can act on trusted data faster and with less effort.

We combine proven operational expertise with modern AI, automation, and cloud technologies to help clients reduce manual work, improve data quality, and accelerate decision making without disrupting existing systems. From strategy through execution, DataBank is an end to end partner built to deliver measurable outcomes in even the most complex environments.